



The Portland Chapter of the Institute of Management Accountants has established a scholarship program which more effectively directs scholarship funds towards encouraging new IMA membership and CMA professional growth. The following criterion identifies those individuals interested in CMA programs and offsets some of their costs of obtaining certification.

New regular or student members may apply for a scholarship if they agree to enroll as a new IMA regular or student member and affiliate with the Portland Chapter and begin an IMA endorsed CMA study program.

The scholarship provides the following:

- Reimbursement of up to \$250 for IMA endorsed training materials and/or class tuition.
- Reimbursement of up to \$200 for exam entrance fee, or actual fee paid, whichever is less.
- Reimbursement of \$140 for every exam part passed, or actual test fee paid, whichever is less.
- Upon successful completion of all 4 parts, the scholarship recipient receives an additional \$100.

Repeat enrollments in one of the four-part study programs or repeat test fees are not eligible.

If an individual drops out of a CMA study program and receives a refund, the individual will share the refund with the IMA Portland Chapter prorated according to the IMA Portland Chapter portion and the individual's portion.

In order to fund this program, we will request donations from members once a year, stipulating donation to a restricted fund for scholarships.

Please complete the following application for scholarship and return to:

Portland Chapter IMA
3 Monroe Pkwy Ste P
PMB 451
Lake Oswego OR 97035



IMA Portland Chapter
**Scholarship
Program**

Accounting Scholarship Application

Personal Information

First Name: _____ Last Name: _____ M.I.: _____
 Current Address: _____
 City/State/Zip: _____
 Phone: _____ E-mail: _____
 Permanent Address: _____
 City/State/Zip: _____
 Social Security number: _____
 Please contact me at: Current Address Permanent Address

Educational Information

High School: _____
 Cumulative GPA: _____ on a scale of _____

Undergraduate

Degree anticipated: _____ Date expected to graduate: _____
 College/University attending: _____
 Major(s): _____ Minor(s), if any: _____
 Accounting GPA: _____ Overall GPA: _____
 Rank: Sophomore Junior Senior Graduate Birth date: ____/____/____
 Academic Organizations: _____

Other Organizations (Athletics, Music, Community, etc.): _____

Accounting courses I have taken or am currently enrolled: _____

Extracurricular activities: _____

Graduate

Graduate degree anticipated: _____ Date expected to graduate: _____
 College/university attending: _____
 Accounting GPA: _____ Overall GPA: _____

Attachments

- Please attach a one-page essay answering the following questions:
- How are you financing your education? (Include current employment information, location & number of hours worked/week.)
 - How do you plan to use your accounting education?
 - Why should you be awarded this scholarship?
- Also attach:
- Current official college transcripts
 - Two letters of recommendation (one must be from accounting faculty member)

Deadline -

Return this form and required attachments to:
 Portland Chapter IMA
 3 Monroe Pkwy ste P
 PM B 451
 Lake Oswego OR 97035

Signature

I certify that all information on this application is correct.
 Applicant's signature: _____ Date: _____